



TACTICAL RESOURCES CORP.
c/o Suite 1500 – 1055 West Georgia Street
Vancouver, British Columbia Canada V6E 2Y3
Telephone Number: (778) 588-5483

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the “**Meeting**”) of shareholders of **Tactical Resources Corp.** (the “**Company**”) will be held at 1500 – 1055 West Georgia Street, Vancouver, British Columbia, Canada on Thursday, December 7, 2023, at 10 o’clock a.m. (Pacific Time).

The Company is offering Shareholders the option to listen and participate (but not vote) at the Meeting in real time by conference call as follows:

Dial by your location

Canada Toll Free:	1-855-244-8677
Canada Toll:	1-416-915-6530
US Toll Free:	1-855-282-6330
US Toll:	1-415-655-0002
Access Code:	95400309

Should any changes to the Meeting format occur, the Company will announce any and all changes by way of news release, which will be filed under the Company’s corporate profile on SEDAR+ at www.sedarplus.ca. We strongly recommend you check the Company’s website <https://tacticalresources.com> prior to the Meeting for the most current information. In the event of any changes to the Meeting format, the Company will **NOT** prepare or mail amended Meeting materials.

Shareholders who intend to attend the meeting via telephone conference must **submit votes by Proxy ahead of the proxy deadline of 10 o’clock a.m. (Pacific Time) on Tuesday, December 5, 2023.**

Purpose of the Meeting:

1. to table the consolidated audited financial statements of the Company for the two completed financial years ended July 31, 2022 and July 31, 2021, the report of the auditor thereon and the related management’s discussion and analysis;
2. to elect the Board of Directors of the Company for the ensuing year;
3. to appoint Manning Elliott LLP, Chartered Professional Accountants, as auditors of the Company; and
4. to pass an ordinary resolution to ratify, confirm and approve the Company’s new Omnibus Incentive Plan, and for continuation, as described in the accompanying Information Circular.

The Information Circular accompanies this Notice and contains further details of the matters to be considered at the Meeting.

Shareholders of record on the Company’s books at the close of business on Thursday, October 26, 2023 are entitled to attend and vote at the Meeting or at any postponement or adjournment thereof. Each common share is entitled to one vote.

The Company’s audited consolidated financial statements for the fiscal year ended July 31, 2022 and July 31, 2021, the auditor’s report thereon, and the related management’s discussion will be tabled at the Meeting. The financial statements will be made available at the Meeting and will be available on request to the Company, and may be viewed under the Company’s corporate profile on SEDAR+ at www.sedarplus.ca.

No other matters are contemplated for presentation to the Meeting, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of Proxy, or another suitable form of

proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy and in the Information Circular to ensure that such shareholder's shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Vancouver, British Columbia, November 7, 2023.

BY ORDER OF THE BOARD

“S/Ranjeet Sundher”

Ranjeet Sundher
Chief Executive Officer